

SUBJECT: ARRIA'S TRANSITION TO NZX/ASX FROM THE AIM MARKET

Q: Why is Arria cancelling the quotation of its ordinary shares and quoted warrant on AIM?

A: Arria's Board believes its listing on the NZX and ASX stock exchanges will offer the market support needed to realize the full value of Arria's stock.

Q: When did Arria exit from AIM?

A: January 20, 2017

Q: Is Arria OK?

A: Yes, Arria is well underway with its capital and growth plans and its roll-out of new products Recount, A-Lite and A-Pro is on track.

Q: What is Arria's status after delisting?

A: Arria will be unquoted until relisting on NZX and ASX.

Q: What is the anticipated relisting date?

A: Arria is on track for a first half 2017 NZX listing.

Q: What happens to the stock once the AIM listing is cancelled and before it is relisted on the NZSX?

A: Arria will ask its shareholders to approve a reorganization (called a Scheme of Arrangement under the UK Companies Act 2006) whereby your stock will be automatically exchanged for stock and options of Arria NLG Limited, the new holding company that will be taken public in New Zealand and on ASX. Prior to relisting, Arria is working to make available a service whereby a vendor will match willing buyers to willing sellers to effect private trades using the UK CREST system through which AIM trades are currently cleared.

Q: Do I have to do anything to move my stock?

A: No, it will be done automatically for you after the shareholders approve the reorganization. Your shares will be held on the New Zealand register of Arria NLG Limited rather than in certificated form, and upon listing on NZX the shares will become tradable (subject in some cases to certain limitations).

Q: If I work with a US brokerage firm (e.g., Morgan Stanley, Europacific), what do I do?

A: Your broker can continue to manage the newly listed stock. When shareholders are asked to vote on approval of the reorganization, you will be able to vote through your broker.

Q: What will the new listed price be?

A: The opening price is expected to be NZ \$1.00 per share (approx. US 0.70¢ per share), subject to confirmation closer to the listing date.

Q: How can I trade the stock if I am a US / UK resident? Do I have to open an account in NZ?

A: No, most large US and UK brokers maintain broker corresponding relationships in New Zealand and Australia and will be able to trade your listed Arria securities.

Q: How can I trade the stock if I am a New Zealand resident?

A: You can open a brokerage account with MSL Securities or use your existing broker.

Q: Who do I call about trading and account information if I have questions?

A: You can call Arria NLG directly at: +1 212 252 2185 / +44 207 100 4540
